
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 19, 2016

bBooth, Inc.

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation)

000-55314
(Commission
File Number)

90-1118043
(IRS Employer
Identification No.)

**346 S. Hauser Blvd, Suite 210
Los Angeles, California**
(Address of principal executive offices)

90036
(Zip Code)

(855) 250-2300
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 7.01 REGULATION FD DISCLOSURE

A copy of our bBooth Info Sheet dated August 19, 2016 is furnished with this Form 8-K as Exhibit 99.1 and is incorporated into this Item 7.01 by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

99.1 bBooth Info Sheet dated August 19, 2016

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this current report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 22, 2016

bBOOTH, INC.

/s/ Rory J. Cutaia

By: *"Rory J. Cutaia"*

Name: Rory J. Cutaia

Title: Chairman and Chief Executive Officer



Imagine being able to communicate your message *directly to the screens* of your customers, distributors, team members, fans, and followers – in a media-rich *interactive* video format where the message is delivered by someone who appears to walk right out onto the desktop and mobile screens of your recipients – all without your recipients having to open a web-browser or other mobile or desktop program. – *Nick Cannon, bBooth Chief Strategy Officer.*

Company Overview – bBooth (OTCQB: BBTH)

- Developed [bNotifi](#), the world's first technology to provide 'push-to-screen' interactive '3-D-like' video messaging and other content for artist promotion, fan engagement, consumer brand activation, and sales-lead generation on ALL desktop and mobile devices.
- Currently accepting customer orders for bNotifi with National and International clients.
- Shares are held by a small group of sophisticated investors with a public float of less than 18M shares.
- Less than 81M shares issued and outstanding. 200M authorized.
- Recently engaged International Monetary, the well-respected Strategic Advisory and Investor Relations firm

Company Highlights

- Wall Street-quality management team in place, including celebrity/host/entrepreneur **NICK CANNON**.
- No competition. No other company can deliver the engaging, interactive direct-to-user experience of bNotifi.
- **NBCUniversal** is one of their recent customers.
- Protected by strong technology IP.
- EBITDA margins close to 72%
- First-to-market messaging technology companies have recently been valued or acquired for Billions of dollars

Company	Valuation/Acquisition	\$\$\$
What's App	Acquisition	\$ 19B
WeChat	Valuation	\$ 50B
Viber	Acquisition	\$900M
KakaoTalk	Valuation	\$ 7B
Line	Valuation	\$ 15B

bNotifi Technology- The Opportunity

- Brands, artists, and businesses need an effective way to break through the social media 'noise' in order to engage their customers, audiences and employees.
- Traditional messaging technologies are losing their "cool" and as a result, their effectiveness.
- Technology is fully commercialized and enterprise-scalable.
- Existing technology is "passive", it does not allow the user to actively participate in the "conversation" that is the bNotifi Message. bNotifi is *assertive* technology.
- [Click here](#) to watch Nick Cannon explain why he is excited to be bBooth's Chief Strategy Officer and Global Brand Ambassador.
- [Click here](#) to watch Nick Cannon explain how bNotifi technology will "change the landscape...".

bNotifi Technology- The Solution

- Unique in the world, bNotifi engages users in a way that makes them WANT to receive a bNotifi message by making the recipient feel as if that Artist, Celebrity or Business Leader is speaking directly to them.
- Only bNotifi is truly interactive. bNotifi can actually open the recipient's browser during the message, automatically taking them to a web page, music video, demonstration or online store. Anything that is digital can be part of the bNotifi experience.
- bNotifi is unique in all the world, solves the current stagnation in the messaging market and is The Next Breakthrough Messaging Technology.
- [Click here](#) to watch bBooth CEO, Rory J. Cutaia, explain their bNotifi technology.

Current Value Proposition

- The Messaging market is stale and is waiting for the next cool & engaging messaging technology.
- Every industry needs to engage their audiences, customers, employees, fans, and followers or risk losing them.
- bNotifi is that "next" messaging technology because it is immediate, direct and interactive - users actually look forward to receiving a bNotifi.
- One of the Company's goals is to meet the listing requirements for a senior exchange within the next 18 months.
- bBooth is managed by a tight, experienced, Wall Street-quality team with a proven track record of delivering huge returns for investors.
- **The CEO has invested over \$2.5M of his personal funds in BBTH.**

Consolidated PROJECTED	FY 2017	FY 2018	FY 2019
Gross Revenue	\$49,689,218	\$143,616,229	\$282,752,316
Expenses	\$18,329,463	\$ 42,664,453	\$ 79,369,928
EBITDA	\$31,359,755	\$100,951,776	\$203,382,388

Key Management

RORY J. CUTAIA, PRESIDENT & CHIEF EXECUTIVE OFFICER

Rory J. Cutaia began his career as an attorney at a major NYC law firm, representing world renowned entrepreneurs. With that background, Mr. Cutaia left the practice of law and set out to change the landscape of the telecom industry through a tech company start-up he founded called Telx. Telx went on to become the internationally recognized leader in the data center sector and still the *de facto* standard by which the world's telecom carriers interconnect with one another. Mr. Cutaia assembled a top management team and over the course of only 6 years, took the business **from a start-up to a successful sale and liquidity event priced at more than \$215 million in cash, returning 18x invested capital to early investors.** As Founder, President, CEO and Chairman of Telx, Mr. Cutaia provided the vision for the Company's strategic goals and objectives. Operating the business like a public reporting company, he created the processes by which he and his management team crafted the Company's business plan, and then led the Company through its virtually flawless execution. He personally identified, negotiated and oversaw the successful integration of acquisitions, while at the same time engineered and implemented the policies, procedures, and processes that drove double digit organic growth, year over year. A truly hands-on CEO, Mr. Cutaia built a sales team, a marketing team, as well as technical support, customer satisfaction, and finance departments. By employing new and innovative marketing strategies, Mr. Cutaia drove revenue, beat EBITDA targets and created an international reputation for Telx as the "best of the best". Telx was recently sold again for approximately **\$1.9 Billion.**

After the sale of Telx, Mr. Cutaia became a partner and 'Entrepreneur-in-Residence' in NYC based private equity fund Corinthian Capital, where he went on to create several other successful ventures, including a new technology to clean up toxic coal waste sites, and then launched a next-generation, fiber-optic network constructed along railroad rights of way, a ground-breaking, innovative deal he personally negotiated. Now as Founder & CEO of Hollywood based [bBooth, Inc.](#), Mr. Cutaia has created what has been called the *best new platform for content creation and distribution, artist promotion and fan engagement, consumer brand activation and sales lead generation.* Mr. Cutaia conceived the bBooth concept; created the Company's business plans and marketing strategies, and personally financed R&D and all start-up costs. As CEO, Mr. Cutaia provides the vision and leadership for the management team, establishes the goals and objectives for the Company and the policies and procedures by which they are executed, remaining keenly focused on building shareholder value.

NICK CANNON, CHIEF STRATEGY OFFICER & GLOBAL BRAND AMBASSADOR

Celebrated producer, writer, director, actor, DJ, entrepreneur and acclaimed host of TV's top-rated *America's Got Talent*, among a long list of other TV and film credits, Nick Cannon joined bBooth as Chief Strategy Officer. A unique combination of artist and entrepreneur, Mr. Cannon is perfectly suited to introduce bBooth's technology to the entertainment industry. Despite his demanding schedule, Mr. Cannon is actively involved in the business of bBooth and currently responsible for a number of major business development initiatives for the Company. In addition to his duties at bBooth, Mr. Cannon is currently starring in six TV shows, including MTV's *Nick Cannon Presents: Wild 'N Out*, which has garnered the highest ratings in MTV history, and BET Network's *Real Husbands of Hollywood*, among others. On the business side, he is the current Chairman of TeenNick at Viacom's Nickelodeon Network and has been the Development & Creative Consultant for the Nickelodeon Network since 2009. Adding to his business credentials, in 2015 Mr. Cannon was named 'Chief Creative Officer' for the RadioShack stores.

JEFF CLAYBORNE, CHIEF FINANCIAL OFFICER

Jeff Clayborne is Chief Financial Officer at bBooth. Mr. Clayborne is an experienced finance professional with a proven record of driving growth and profit for both Fortune 100 as well as start-up companies. He brings with him more than 20 years of experience in all aspects of strategy, finance, business development, negotiation, and accounting. Mr. Clayborne earned his MBA from the University of Southern California, with high honors and began his career as a CPA at McGladrey & Pullen, then KPMG Peat Marwick. He then moved on to senior finance positions at The Walt Disney Company, including Senior Finance Manager at Walt Disney International, where he oversaw financial planning and analysis for the organization in 37 countries. Thereafter, Mr. Clayborne accepted a position at Universal Music Group where he was Vice President, Head of Finance & Business Development for Fontana, where he managed the financial planning and analysis of the sales and marketing division, and led the business development department.

JAMES P. GEISKOPF, INDEPENDENT MEMBER OF THE BOARD OF DIRECTORS

James P. Geiskopf became a director of bBooth in May 2014, and as an independent director, is currently the Chair of the Audit Committee and Compensation Committee. Mr. Geiskopf has 32 years of experience leading major organizations. Mr. Geiskopf was the former President and Chief Executive Officer of Budget Rent-a-Car of Fairfield California until 2007, when Mr. Geiskopf sold the franchise. Mr. Geiskopf served on the Board of Directors of Suisun Valley Bank and on the Board of Directors of Napa Valley Bancorp. Mr. Geiskopf is currently serving on the Board of Directors of Electronic Cigarettes International Group, a public company quoted on the OTCQB, where he is the Chairman of the Compensation Committee. Mr. Geiskopf has also served as an officer and director of several other publicly listed companies.

SAFE HARBOR STATEMENT

This Company Info Sheet for bBooth, Inc. contains information which constitutes "forward-looking statements" within the meaning of the Securities Act of 1933 and the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995. Forward-looking statements are frequently characterized by words such as "plan", "expect", "projected", "intend", "believe", "anticipate", "estimate" and other similar words or statements that certain events or conditions "may" occur. Forward-looking statements in this Company Info Sheet include, but are not limited to, statements regarding the Consolidated Projections and the agreement with NBCUniversal. Although management believes that the expectations reflected in the forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. Such forward-looking statements are subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in this Company Info Sheet. These forward-looking statements are made as of the date of this Company Info Sheet and, except as required by applicable laws, bBooth assumes no obligation to update these forward-looking statements, or to update the reason why actual results may differ from those anticipated in the forward-looking statements. Additional information about bBooth and these and other assumptions, risks and uncertainties, are available in its public filings with the Securities and Exchange Commission under its profile on EDGAR at www.sec.gov.

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