

FORM D  
Notice of Exempt  
Offering of Securities

UNITED STATES SECURITIES  
AND EXCHANGE COMMISSION  
Washington, D.C.

OMB APPROVAL  
OMB Number: 3235-0076  
Expires: August 31, 2015  
Estimated Average burden hours  
per response: 4.0

1. Issuer's Identity

CIK (Filer ID Number)  Previous Name(s)  None Entity Type

Name of Issuer    Corporation

Jurisdiction of Incorporation/Organization    Limited Partnership

Limited Liability Company

General Partnership

Business Trust

Other

Year of Incorporation/Organization

Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Street Address 1  Street Address 2

City  State/Province/Country  ZIP/Postal Code  Phone No. of Issuer

3. Related Persons

Last Name  First Name  Middle Name

Street Address 1  Street Address 2

City  State/Province/Country  ZIP/Postal Code

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary)

Last Name  First Name  Middle Name

Street Address 1  Street Address 2

City  State/Province/Country  ZIP/Postal Code

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary)

Chief Financial Officer

Last Name First Name Middle Name

Heinen Nancy

Street Address 1 Street Address 2

2210 Newport Boulevard Suite 200

City State/Province/Country ZIP/Postal Code

Newport Beach CALIFORNIA 92663

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name

Geiskopf James P.

Street Address 1 Street Address 2

2210 Newport Boulevard Suite 200

City State/Province/Country ZIP/Postal Code

Newport Beach CALIFORNIA 92663

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name

Bond Phillip J.

Street Address 1 Street Address 2

2210 Newport Boulevard Suite 200

City State/Province/Country ZIP/Postal Code

Newport Beach CALIFORNIA 92663

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name

Hammerschmidt Judith

Street Address 1 Street Address 2

2210 Newport Boulevard Suite 200

City State/Province/Country ZIP/Postal Code

Newport Beach CALIFORNIA 92663

Relationship:  Executive Officer  Director  Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name

Cragun Kenneth S.

Street Address 1

Street Address 2

2210 Newport Boulevard

Suite 200

City

State/Province/Country

ZIP/Postal Code

Newport Beach

CALIFORNIA

92663

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

4. Industry Group

- Agriculture, Banking & Financial Services, Business Services, Energy, Health Care, Manufacturing, Real Estate, Retailing, Restaurants, Technology, Travel, Other

5. Issuer Size

- Revenue Range: Decline to Disclose
Aggregate Net Asset Value Range: Decline to Disclose

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Table with 5 columns for selecting exemptions: Rule 504(b)(1) (not (i), (ii) or (iii)), Rule 504 (b)(1)(i), Rule 504 (b)(1)(ii), Rule 504 (b)(1)(iii), Rule 505, Rule 506(b), Rule 506(c), Securities Act Section 4(a)(5), Investment Company Act Section 3(c)

7. Type of Filing

New Notice      Date of First Sale             First Sale Yet to Occur

Amendment

## 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?       Yes       No

## 9. Type(s) of Securities Offered (select all that apply)

- Pooled Investment Fund Interests       Equity  
 Tenant-in-Common Securities       Debt  
 Mineral Property Securities       Option, Warrant or Other Right to Acquire Another Security  
 Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security       Other (describe)

## 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?       Yes       No

Clarification of Response (if Necessary)

## 11. Minimum Investment

Minimum investment accepted from any outside investor      \$  USD

## 12. Sales Compensation

Recipient      Recipient CRD Number       None  
     

(Associated) Broker or Dealer       None      (Associated) Broker or Dealer CRD Number       None  
     

Street Address 1      Street Address 2  
     

City      State/Province/Country      ZIP/Postal Code  
           

State(s) of Solicitation       All States

## 13. Offering and Sales Amounts

Total Offering Amount      \$  USD       Indefinite  
Total Amount Sold      \$  USD  
Total Remaining to be Sold      \$  USD       Indefinite

Clarification of Response (if Necessary)

**Represents the total amount sold under the issuer's Reg D and Reg S offerings, of which \$263,000 was sold under Reg D to 7 U.S. investors and \$3,658,400 was sold under Reg S to 60 non-U.S. investors.**

## 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

## 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$  USD  Estimate

Finders' Fees \$  USD  Estimate

Clarification of Response (if Necessary)

**No fees were paid in the Reg D offering. In the Reg S offering, the issuer paid a non-U.S. based consultant \$383,040 in cash, \$76,608 in non-accountable expense allowance, five-year warrants for up to 319,199 shares, and 100,000 shares of common stock.**

## 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$  USD  Estimate

Clarification of Response (if Necessary)

## Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
<b>Verb Technology Company, Inc.</b>	<b>/s/ Rory J. Cutaia</b>	<b>Rory J. Cutaia</b>	<b>Chief Executive Officer</b>	<b>2020-03-30</b>